



*United States Attorney  
Southern District of New York*

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*United States District Courthouse  
300 Quarropas Street  
White Plains, New York 10601*

June 12, 2008

By Hand

Honorable Colleen McMahon  
United States District Judge  
United States Courthouse  
300 Quarropas Street  
White Plains, New York 10601

Re: United States v. Samuel Israel III  
05 Cr. 1039 (CM)

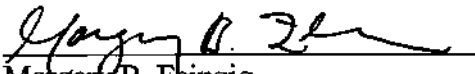
Dear Judge McMahon:

In connection with the above referenced matter, enclosed is a redacted form of the Government's letter in connection with Samuel Israel's sentencing, which was submitted to the Court on April 10, 2008.

Thank you for your consideration.

Respectfully submitted,

MICHAEL J. GARCIA  
United States Attorney for the  
Southern District of New York

By:   
Margery B. Feinzig  
Assistant United States Attorney  
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cc: Barry Bohrer, Esq. and Barbara Trencher, Esq. (By Fax)